

CURRENT REPORT

as per the ASF Regulation No. 5/2018 regarding the issuers and securities operations

Date of the report: 16.12.2022

Name of the issuing entity: IAR S.A. Company

Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov

Telephone / Fax number: 0268475108/0268476981

Sole Registration Code with the Trade Registry Office: 1132930

Order Number with the Trade Registry: J08/IV/1991

Social capital registered and deposited: 47.197.132,50 lei

The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category

I. Important events to be reported: EGMS 16-19.12.2022

The Extraordinary General Meeting of the Shareholders took place on 16.12.2022, at 12:30, the date of the first call. The meeting was attended, directly and true the correspondence vote, by shareholders/representatives of the shareholders holding 12.250.726 shares of the Company IAR SA, representing 64,8913 % of the total number of company shares.

The meeting agenda was:

1. The confirmation in the same form in which it was approved by the shareholders on 05.07.2004, of the E.G.M.S. Resolution no. 5/2004 regarding the division of IAR S.A. by detaching a part of its patrimony and transferring this part to two companies that are created as a result of the division, respectively to the Company CONSTRUCTII AERONAUTICE S.A. and to the Company TOPTHERM S.A., according to the Division Project no. 1257 / 23.04.2004 published in the Official Gazette of Romania, Part IV, no. 1612 / 01.06.2004
2. Approval of the draft Confirmatory Act of Resolution no. 05/2004 of the Extraordinary General Meeting of Shareholders of IAR SA
3. Approval of the date of 12.01.2023 as registration date, i.e. - identifying the shareholders that are impacted by the resolutions of the Extraordinary General Meeting of Shareholders held on the 16-19.12.2022 and of the date of 11.01.2023 as the ex-date, in accordance with the provisions of Law No. 24/2017.

The decisions taken by vote after analyzing the presented documents are the following:

1. It is not confirmed the EGMS Resolution no. 5/2004 regarding the division of IAR S.A. by detaching a part of its patrimony and transferring this part to two companies that are created as a result of the division, respectively to Companies CONSTRUCTII AERONAUTICE S.A. and TOPTHERM S.A., according to the Division Project no. 1257 / 23.04.2004 published in the Official Gazette of Romania, Part IV, no. 1612 / 01.06.2004.

The result of the expressed votes is the following:

<u>the total number of the expressed votes:</u>		12.250.726		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		238	0	0
Shareholders who sent their vote by correspondence/registered post		0	12.250.488	0
	SUBTOTAL	238	12.250.488	0
representing the following <u>percentages of the total number of shares of the company</u>				
	TOTAL:	64,8913	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0013	0	0
Shareholders who sent their vote by correspondence/registered post		0	64,89	0
	SUBTOTAL	0,0013	64,89	0
representing the following <u>percentages of the total number of shares represented-EGMS 16.12.2022</u>				
	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION

Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	0	99,9981	0
SUBTOTAL	0,0019	99,9981	0

2. The draft of the Confirmed Act of Decision no. 05/2004 of the Extraordinary General Meeting of Shareholders of IAR SA is not approved.

The result of the expressed votes is the following:

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	238	0	0
Shareholders who sent their vote by correspondence/registered post	0	12.250.488	0
SUBTOTAL	238	12.250.488	0

representing the following **percentages of the total number of shares of the company**

TOTAL:	64,8913	%	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0013	0	0
Shareholders who sent their vote by correspondence/registered post	0	64,89	0
SUBTOTAL	0,0013	64,89	0

representing the following **percentages of the total number of shares represented-EGMS 16.12.2022**

TOTAL:	100	%	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	0	99,9981	0
SUBTOTAL	0,0019	99,9981	0

3. Approval of the date of 12.01.2023 as registration date, i.e. - identifying the shareholders that are impacted by the resolutions of the Extraordinary General Meeting of Shareholders held on the 16-19.12.2022 and of the date of 11.01.2023 as the ex-date, in accordance with the provisions of Law No. 24/2017.

The vote was expressed as follows:

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	238	0	0
Shareholders who sent their vote by correspondence/registered post	12.250.488	0	0
SUBTOTAL	12.250.726	0	0

representing the following **percentages of the total number of shares of the company**

TOTAL:	64,8913	%	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0013	0	0
Shareholders who sent their vote by correspondence/registered post	64,89	0	0
SUBTOTAL	64,8913	0	0

representing the following **percentages of the total number of shares represented-EGMS 16.12.2022**

TOTAL:	100	%	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	99,9981	0	0
SUBTOTAL	100	0	0

Based on the votes expressed, **there was adopted the EGMS resolution no. 13 dated 16.12.2022.**

This current report is available and can be accessed at the address www.iar.ro/investors/Reports according to the Capital Market Requirements/5.Current Reports regarding the privileged information under the LAW 24/2017.



Ruxandra-Rodica ANGHEL - CHAIRWOMAN OF THE BOARD

IAR SA COMPANY

Headquarters: Ghimbav, no. 34 Hermann OBERTH Str., Braşov county
Business Reg. No: J08/4/1991, T.I.N.: 1132930

RESOLUTION No 13 / 16.12.2022

Considering the steps taken by the Company Constructii Aeronautice S.A. in order to tabulate the property assets obtained following the division of S.C. IAR S.A.,

Seeing the Rejection Conclusion no. 104547 / 14.06.2021 issued by the OCPI Braşov,

Considering both the information presented in the JUSTIFICATION NOTE regarding the confirmation of the EGMS Resolution no. 5/2004 presented by the Board of Directors of IAR SA, as well as the provisions of Decision 21CA / 15.07.2022 approving the draft of Confirmatory Act of Resolution no. 05/2004 of Extraordinary General Meeting of Shareholders of IAR SA,

Taking into account the provisions of Law no. 31/1990 republished, with the current amendments and completions, of Law 24/2017, of the ASF Regulation no. 5/2018 and of the Constitutive Act of IAR S.A.,

The Extraordinary General Meeting of Shareholders of IAR S.A., convened in accordance with the provisions of Law no. 31/1990 republished, with the current amendments and completions, of Law no. 24/2017, of the ASF Regulation no. 5/2018 and of Constitutive Act of the Company IAR S.A. and legally constituted on 16.12.2022, at 12:30, at the company's headquarters, under the conditions of participation of shareholders / representatives of shareholders holding 64,8913 % of the total number of shares of the company

DECIDES:

Art. 1 *It is not confirmed the EGMS Resolution no. 5/2004 regarding the division of IAR S.A. by detaching a part of its patrimony and transferring this part to two companies that are created as a result of the division, respectively to Companies CONSTRUCTII AERONAUTICE S.A. and TOPTHERM S.A., according to the Division Project no. 1257 / 23.04.2004 published in the Official Gazette of Romania, Part IV, no. 1612 / 01.06.2004.*

The decision has been made in terms of voting "pro" expressed by the shareholders/representatives of shareholders owning 0,0013 % of the total shares of the company, of voting "against" expressed by the shareholders/representatives of shareholders owning 64,89 % of the total shares of the company and the "abstention" of the shareholders/representatives of shareholders owning 0 % of the total shares of the company.

Art. 2 *The draft of the Confirmed Act of Decision no. 05/2004 of the Extraordinary General Meeting of Shareholders of IAR SA is not approved.*

The decision has been made in terms of voting "pro" expressed by the shareholders/representatives of shareholders owning 0,0013 % of the total shares of the company, of voting "against" expressed by the shareholders/representatives of shareholders owning 64,89 % of the total shares of the company and the "abstention" of the shareholders/representatives of shareholders owning 0 % of the total shares of the company.

Art. 3 *The date 12.01.2023 is approved as the registration and identification date of the shareholders who are affected by the resolutions of the Extraordinary General Meeting of the Shareholders dated 16.12.2022, and the date 11.01.2023 as ex-date, in accordance with the provisions of Law No. 24/2017, under the conditions of the „pro” votes expressed by the shareholders/shareholders’ representatives who own 64,8913% of the total number of the company shares, the „against” votes expressed by the shareholders/shareholders’ representatives who own 0% of the total number of the company shares and the „abstention” of the shareholders/shareholders’ representatives who own 0% of the total number of the company shares.*

Art. 5 *The General Director of IAR SA is charged with the fulfillment of the formalities required by the law to enclose the notes on the composition of the Board of Directors at the Trade Register Office of Brasov.*

Given at the IAR S.A. Company's headquarters, this day of 16.12.2022.

Ruxandra-Rodica ANGHEL

CHAIRWOMAN OF THE BOARD OF DIRECTORS

Aurelia SUMEDREA

G.M.S. SECRETARY



A blue ink signature is written over the name Aurelia SUMEDREA.